

Ho Chi Minh City, Oct 20th, 2026

**DISCLOSURE OF INFORMATION ON THE WEBSITE OF THE STATE
SECURITIES COMMISSION AND THE HO CHI MINH STOCK EXCHANGE**

**To: - State Securities Commission
- Ho Chi Minh Stock Exchange**

1. Information disclosure organization:

- Organization Name: PETROLIMEX INTERNATIONAL TRADING JSC
- Stock Code: PIT
- Head Office Address: 54-56 Bui Huu Nghia, An Dong Ward, Ho Chi Minh City
- Phone: (028) 38383400 - Fax: (028) 38383500
- E mail: pitco@pitco.com.vn

2. Information disclosure content:

Disclosure of Financial Report for the third quarter of 2026 including:

- Separate financial statements for the third quarter of 2026
- Consolidated financial statements for the third quarter of 2026

3. This information was published on the company's website on Oct 20th, 2026 at the link [www.pitco.com.vn/shareholder relations/publication information](http://www.pitco.com.vn/shareholder%20relations/publication%20information).

We commit that the disclosed information is true and take full responsibility before the law for the content of the information disclosed.

**Organization Representative
Legal Representative/Reporter**



**CHIEF EXECUTIVE OFFICER
TRAN MINH HUYNH**

Vietnam National Petroleum Group
Petrolimex International Trading JSC
Tax Code: 0301776741
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SOCIALIST REPUBLIC OF VIETAM
Independence - Freedom - Happiness

PETROLIMEX INTERNATIONAL TRADING JOINT STOCK COMPANY

QUARTER III 2026 CONSOLIDATED FINANCIAL STATEMENTS

As of the end of September 30, 2026

CONSOLIDATED BALANCE SHEET FOR 2026

As of September 30, 2026

Unit: VND

ASSETS	CODE	NOTES	30/06/2026	01/01/2026
1	2	3	4	5
A - SHORT-TERM ASSETS	100		199,970,330,337	263,886,170,996
I. Cash and Cash Equivalents	110	1	11,584,156,262	2,697,703,149
1. Cash	111		11,584,156,262	2,697,703,149
2. Cash equivalents	112		-	-
II. Short-term financial investments	120	2	4,029,922,558	4,029,922,558
1. Trading securities	121		4,029,922,558	4,029,922,558
2. Provision for devaluation of trading securities (*)	122		-	-
3. Held-to-Maturity investments	123		-	-
4. Allowance for impairment of short-term held-to-maturity investments (*)				
5. Other short-term investments				
6. Allowance for impairment of other short-term investments (*)				
III. Short-term receivables	130		50,088,957,004	81,522,177,905
1. Short-term trade receivables	131	3	69,041,436,312	101,082,069,125
2. Short-term repayment to suppliers	132	3	8,466,139,206	7,891,231,526
3. Short-term internal receivables	133		-	-
4. Receivables based on construction contract progress	134		-	-
5. Other short-term receivables	136	4	6,963,366,861	6,715,447,116
6. Provision for short-term bad debts receivables (*)	137	6	(34,400,871,094)	(34,185,455,581)
7. Shortage of assets awaiting resolution	139	5	18,885,719	18,885,719
IV. Inventories	140	7	63,811,409,049	105,516,833,271
1. Inventories	141		67,587,469,760	109,293,111,134
2. Provision for devaluation of	149			

ASSETS	CODE	NOTES	30/06/2026	01/01/2026
1	2	3	4	5
inventories (*)			(3,776,060,711)	(3,776,277,863)
V. Short-term biological assets				
1. Short-term livestock held for one-time harvest				
2. Seasonal crops or short-term plants held for one-time harvest				
3. Allowance for impairment of short-term biological assets (*)				
V. Other short-term assets	150		70,455,885,464	70,119,534,113
1. Short-term prepaid expenses	151	10	487,351,861	714,888,552
2. Input VAT	152		66,350,261,062	65,799,842,657
3. Taxes and other receivable from government budget	153	14	3,618,272,541	3,604,802,904
4. Repurchase transactions of government bonds	154		-	-
5. Other short-term assets	155		-	-
B - LONG-TERM ASSETS	200		48,133,481,228	53,520,660,139
I. Long-term Receivables	210	4	5,000,000	5,000,000
1. Long-term trade receivables	211		-	-
2. Long-term repayment to suppliers	212		-	-
3. Investment in equity of subsidiaries	213		-	-
4. Long-term intra-group receivables	214		-	-
6. Other long-term receivables	216		5,000,000	5,000,000
7. Provision for long-term bad debts receivables (*)	219		-	-
II. Fixed assets	220		44,589,668,673	49,912,752,253
1. Tangible fixed assets	221	8	42,818,933,830	48,032,037,467
- Historical costs	222		193,633,948,671	193,230,948,671
- Accumulated depreciation (*)	223		(150,815,014,841)	(145,198,911,204)

ASSETS	CODE	NOTES	30/06/2026	01/01/2026
1	2	3	4	5
2. Finance-leased fixed assets	224		-	-
- Historical costs	225		-	-
- Accumulated depreciation (*)	226		-	-
3. Intangible fixed assets	227	9	1,770,734,843	1,880,714,786
- Historical costs	228		4,255,568,140	4,255,568,140
- Accumulated depreciation (*)	229		(2,484,833,297)	(2,374,853,354)
III. Long-term biological assets				
1. Bearer livestock (for recurring produce)				
a) Immature bearer livestock				
b) Mature bearer livestock				
- Cost				
- Accumulated depreciation (*)				
2. Long-term livestock held for one-time harvest				
3. Seasonal crops or long-term plants held for one-time harvest				
4. Allowance for impairment of long-term biological assets (*)				
III. Investment properties	230		-	-
- Historical costs	231		-	-
- Accumulated depreciation (*)	232		-	-
IV. Long-term work-in-progress Assets	240		-	-
1. Long-term work-in-progress for production and business	241		-	-
2. Construction work-in-process cost	242		-	-
V. Long-term financial investments	250	2	-	-
1. Investments in subsidiaries	251		-	-
2. Investments in joint ventures and associates	252		-	-
3. Equity investments in other entities	253		7,975,000,000	7,975,000,000

ASSETS	CODE	NOTES	30/06/2026	01/01/2026
1	2	3	4	5
4.Allowance for impairment of long-term investments in other entities (*)	254		(7,975,000,000)	(7,975,000,000)
5. Held-to-maturity investments	255		-	-
6.Allowance for impairment of long-term held-to-maturity investments (*)				
VI. Other long-term assets	260		3,538,812,555	3,602,907,886
1. Long-term prepaid expenses	261	10	3,538,812,555	3,602,907,886
2. Deferred tax assets	262		-	-
3. Long-term equipment, materials, and spare parts	263		-	-
4. Other long-term assets	268		-	-
TOTAL ASSETS (270 = 100 + 200)	270		248,103,811,565	317,406,831,135
C - LIABILITIES	300		160,871,196,493	207,296,362,924
I. Short-term liabilities	310		158,244,988,827	204,670,155,258
1. Short-term trade payables	311	12	4,826,067,086	7,562,225,140
2. Short-term prepayment from customers	312	12	12,887,804,681	3,089,417,743
3. Dividends and profit payable		13	493,929,819	493,929,819
4. Taxes and other payables to government budget	313	14	123,175,283	127,435,889
5. Payables to employees	314		179,055,130	911,714,903
6. Short-term expenses	315	15	406,883,148	836,027,221
7. Short-term internal payables	316		-	-
8. Payables based on construction contract progress	317		-	-
9. Deferred short-term revenue	318		-	-
10. Other short-term payments	319	16	631,124,976	635,641,137

ASSETS	CODE	NOTES	30/06/2026	01/01/2026
1	2	3	4	5
11. Short-term borrowings and finance lease liabilities	320	11	138,690,613,224	191,007,427,926
12. Short-term provisions for payables	321		-	-
13. Welfare and Reward Funds	322		6,335,480	6,335,480
14. Price Stabilization fund	323		-	-
15. Government bond repurchase transactions	324		-	-
II. Long-term Liabilities	330	16	2,626,207,666	2,626,207,666
1. Long-term trade payables	331		-	-
2. Long-term prepayment from customers	332		-	-
3. Long-term taxes and other payables to the State	333			
4. Long-term accrued expenses	334		-	-
5. Internal payables for business capital	335		-	-
6. Long-term internal payables	336		-	-
7. Long-term deferred revenue	337		-	-
8. Other long-term payables	338		2,626,207,666	2,626,207,666
9. Long-term borrowings and finance lease liabilities	339		-	-
10. Convertible bonds	340		-	-
11. Preference shares	341		-	-
12. Deferred income tax liabilities	342		-	-
13. Long-term provisions	343		-	-
14. Science and technology development fund	344		-	-
D - OWNER'S EQUITY	400		87,232,615,072	110,110,468,211
I. Owner's equity	410	17	87,232,615,072	110,110,468,211
1. Contributed capital	411		151,993,450,000	151,993,450,000

ASSETS	CODE	NOTES	30/06/2026	01/01/2026
1	2	3	4	5
- Common shares with voting rights	411a		151,993,450,000	151,993,450,000
- Preference shares	411b		-	-
2. Capital surplus	412		-	-
3. Convertible bond options	413		-	-
4. Other capital	414		-	-
5. Treasury shares (*)	415		(12,425,734,109)	(12,425,734,109)
6. Asset revaluation differences	416		-	-
7. Exchange rate differences	417		-	-
8. Development Investment fund	418		-	-
9. Other funds belonging to equity	419		-	-
10. Undistributed profit after tax	421		(52,335,100,819)	(29,457,247,680)
- Profit after tax retained until the end of the previous period	421a		(29,457,247,680)	(27,336,021,634)
- Profit after tax retained for the current period	421b		(22,877,853,139)	(2,121,226,046)
TOTAL CAPITAL (440 = 300 + 400)	440		248,103,811,565	317,406,831,135

PREPARED BY



PHAM THI THUY NGAN

DIRECTOR OF FINANCE AND
ACCOUNTING DEPARTMENT



NGUYEN THI PHUONG LAN

Ho Chi Minh City, Oct. 2nd 2026

GENERAL DIRECTOR



TRAN MINH HUYNH

before tax (50=30+40+45)						
16. Current corporate income tax expense	51	-	(40,559,260)	392,878,942	-	
17. Deferred corporate income tax expense	52	-	1	-	10,803,654	
18. Profit after corporate income tax (60=50-51-52)	60	(10,669,175,661)	(504,156,793)	(22,877,853,139)	(133,169,141)	
19. Basic earnings per share (*)	70					
20. Diluted earnings per share (*)	71					

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DIRECTOR OF FINANCE AND
ACCOUNTING DEPARTMENT



NGUYEN THI PHUONG LAN

Ho Chi Minh City, Oct 20th 2026

GENERAL DIRECTOR




TRAN BINH HUYNH

INDICATORS	MCT	Cho kỳ kt kết thúc 30/09/2026	Cho kỳ kt kết thúc 30/09/2025
1	2	3	4
debt instruments of other entities			
4. Cash receipts from loan repayments or sales of debt instruments of other entities	24		-
5. Cash paid for investing in other entities	25		-
6. Cash receipts from recovering investments in other entities	26		-
7. Cash receipts from interest on loans, dividends, and profits received	27	2,517,919	605,635,522
Net cash flow from investing activities	30	(400,482,081)	419,575,522
III. Cash Flows from Financing Activities			
1. Cash receipts from issuing shares, receiving capital contributions from owners	31		-
2. Cash payments to owners for returning capital contributions, repurchasing issued shares	32		-
3. Cash receipts from borrowing	33	388,400,743,000	425,920,591,053
4. Cash payments for loan principal repayment	34	(440,717,557,702)	(387,012,998,690)
5. Cash payments for finance lease principal	35		-
6. Dividends and profits paid to owners	36		-
Net cash flow from financing activities	40	(52,316,814,702)	38,907,592,363
Net cash flow for the period	50	8,535,527,230	(1,799,013,312)
Cash and cash equivalents at the beginning of the period	60	2,697,703,149	5,345,014,892
Effect of exchange rate changes on foreign currency translation	61	350,925,883	157,168,716
Cash and cash equivalents at the end of the period	70	11,584,156,262	3,703,170,296

Ho Chi Minh City, Oct 20th 2026

PREPARED BY



PHAM THI THUY NGAN

DIRECTOR OF FINANCE AND
ACCOUNTING DEPARTMENT



NGUYEN THI PHUONG LAN

GENERAL DIRECTOR




PHAN MINH HUYNH

CONSOLIDATED INCOME STATEMENT FOR 2026
As of September 30, 2026

Unit: VND

ITEMS	CO DE	NOT ES	QUARTER 3/2026	QUARTER 3/2025	For the Accounting Period Ending 30/09/2026	For the Accounting Period Ending 30/09/2025
I	2	3	4	5	6	7
1. Revenue from sales of merchandises and services rendered	01	1	81,445,651,321	184,790,570,660	347,674,018,760	503,493,952,674
2. Revenue deductions	02	2	1,810,046,567	45,903,961	3,437,202,453	63,164,931
3. Net revenue from sales of merchandises and services rendered (10=01-02)	10		79,635,604,754	184,744,666,699	344,236,816,307	503,430,787,743
4. Costs of goods sold	11	3	77,116,982,158	172,334,671,048	322,040,352,519	464,958,667,183
5. Gross profit from sales of merchandises and services rendered (20=10-11)	20		2,518,622,596	12,409,995,651	22,196,463,788	38,472,120,560
6. Gain/(loss) from disposal and liquidation of investment property	21		-			
7. Revenue from financing activity	22	4	432,848,876	2,052,165,918	1,319,249,478	5,519,448,572
8. Financial expenses	23	5	4,058,500,669	5,004,738,456	12,977,185,094	14,893,667,719
Of which: Interest expense	24		3,729,007,943	4,630,621,540	11,949,591,401	12,827,888,256
9. Selling expenses	25	8	2,929,607,582		11,304,045,888	10,590,689,550
10. General administration expenses	26	8	6,683,636,164	3,910,267,220	21,410,650,094	18,284,448,928
11. Net profit from operating activity (30=20+21-22-24-25)	30		(10,720,272,943)	6,077,577,943	(22,176,167,810)	222,762,935
12. Other income	31	6	97,530,515	487	158,421,596	385,427,553
13. Other expenses	32	7	46,433,233	14,294,489	467,227,983	730,555,975
14. Other profit (40 = 31 - 32)	40		51,097,282	(14,294,002)	(308,806,387)	(345,128,422)
15. Total accounting profit	50		(10,669,175,661)	(544,716,052)	(22,484,974,197)	(122,365,487)

CASH FLOW STATEMENT CONSOLIDATED REPORT FOR 2026

As of September 30, 2026
((Using the indirect method))

Unit: VND

INDICATORS	MCT	Cho kỳ kt kết thúc 30/09/2026	Cho kỳ kt kết thúc 30/09/2025
1	2	3	4
I. Cash Flows from Operating Activities			
1. Profit before tax	01	(22,484,974,197)	(122,365,487)
2. Adjustments for items			-
Depreciation of fixed assets and long-term assets	02	5,726,083,580	5,838,388,584
Provisions	03	215,198,361	(763,689,610)
Foreign exchange gains and losses from revaluation of monetary items in foreign currencies	04	(357,547,248)	(312,490,299)
Gains or losses from investment activities	05	(2,517,919)	(605,635,522)
Interest expenses	06	11,949,591,401	12,827,888,256
Other adjustments	07		-
3. Profit from operating activities before changes in working capital	08	(4,954,166,022)	16,862,095,922
Increase or decrease in receivables	09	30,660,538,711	(24,839,615,797)
Increase or decrease in inventory	10	41,705,641,374	(3,328,031,284)
Increase or decrease in payables (excluding interest payable, corporate income tax payable)	11	5,920,215,931	(17,424,281,393)
Increase or decrease in prepaid expenses	12	291,632,022	417,555,710
Increase or decrease in trading securities	13		-
Interest paid	14	(11,978,159,061)	(12,813,904,355)
Corporate income tax paid	15	(392,878,942)	-
Other cash receipts from operating activities	16		
Other cash payments for operating activities	17		
Net cash flow from operating activities	20	61,252,824,013	(41,126,181,197)
II. Cash Flows from Investing Activities		-	-
1. Cash paid for purchasing, constructing fixed assets and other long-term assets	21	(403,000,000)	(186,060,000)
2. Cash receipts from liquidation or sale of fixed assets and other long-term assets	22	-	-
3. Cash paid for lending or purchasing	23		-

NOTES TO THE FINANCIAL STATEMENTS
As of September 30, 2026
(CONSOLIDATED REPORT)

I. Characteristics of the Company's Operations:

Form of Capital Ownership:

Petrolimex International Trading Joint Stock Company (abbreviated as 'PITCO') is a joint stock company established in Vietnam pursuant to Decision No. 0838/2004/QĐ-BTM dated June 23, 2004, issued by the Minister of Trade, approving the transformation of Petrolimex General Import-Export Company into Petrolimex International Trading Joint Stock Company. The Company was first granted Business Registration Certificate No. 0301776741 on October 1, 2004, and as of September 30, 2026, has amended its business registration 23 times. The Company's shares are listed on the Ho Chi Minh City Stock Exchange.

The charter capital as of September 30, 2026: VND 151,993,450,000

Business areas: Trading, services, and agricultural product processing and manufacturing.

The head office and subsidiaries of the Company are as follows:

Name of subsidiaries:

Address:

Head office

54-56 Bui Huu Nghia – An Dong ward –
Ho Chi Minh City

Tan Uyen Agricultural Product Processing
Enterprise
(commenced operations in January 2007)

577/E, Group 5, Hamlet 3, Hoi Nghia ward,
Tan Uyen Town, Binh Duong Province

Subsidiary (100% owned)

Petrolimex Paints Company Limited
(operating under Business Registration
Certificate No. 0309391013 dated
September 25, 2009)

54-56 Bui Huu Nghia -An Dong ward – Ho
Chi Minh City

The primary business activities of the Company, as specified in the 23th amended Business Registration Certificate, are as follows:

- Import and export of agricultural, forestry, aquatic, and seafood products; handicrafts; consumer goods; industrial and agricultural machinery and equipment; vehicles; materials and raw inputs for production and consumption; minerals, commodities, and non-ferrous metals; and other items traded by the company.
- Wholesale of raw agricultural and forestry products.
- Wholesale of food products.
- Retail of other new goods in specialized stores.
- Wholesale of machinery, equipment, and other machine parts.
- Wholesale of agricultural machinery, equipment, and spare parts.
- Wholesale of automobiles and other motor vehicles.
- Specialized wholesale of materials and raw inputs for production and consumption; trading in consumer goods.

- Wholesale of metals and metal ores.
- Wholesale of construction materials and other installation equipment.
- Wholesale of electronic and telecommunication equipment and components.
- Wholesale of solid, liquid, and gaseous fuels and related products.
- Agency, brokerage, and auction activities.
- Freight transportation by road.
- Other supporting services related to transportation.
- Manufacturing of non-ferrous metals and precious metals.
- Real estate business, including ownership, usage rights, or leasing.
- Manufacturing of paints, varnishes, and similar coatings; manufacturing of printing ink and putty.
- Mechanical processing, treatment, and coating of metals.

II. Accounting System and Policies

Accounting Period and Currency Used in Accounting

The Company's fiscal year begins on January 1st and ends on December 31st each year.

The currency used in accounting records is Vietnamese Dong (VND)

Accounting Standards and Regulations Applied:

Accounting Regulations Applied

The Company applies the Vietnamese accounting regime issued under Circular No. 99/2025/TT-BTC dated October 27 2025, the Vietnamese Accounting Standards issued by the Ministry of Finance, along with the amendments, supplements, and implementation guidelines, as well as the accounting policies stated in Section V below.

Statement of Compliance with Accounting Standards and Regulations

The Company has complied with the Vietnamese Accounting Standards and the relevant guidelines issued by the Government. The consolidated financial statements have been prepared and presented in accordance with the regulations of each standard, the related circulars, and the current accounting system in force.

Accounting Method Applied

The Company applies the journal entry accounting method.

Principles for Recognizing Cash and Cash Equivalents

Transactions in foreign currencies are converted into Vietnamese Dong at the actual exchange rate at the time the transaction occurs. At the year-end, monetary items denominated in foreign currencies are translated at the average of the bank's buying and selling transfer exchange rates of the bank with which the enterprise regularly transacts, in accordance with Circular No. 99/2025/TT-BTC).

The exchange rate differences arising during the period and those resulting from the revaluation of monetary items at year-end are recognized as financial income or expenses in the financial year.

Principles for Recognizing Inventories

Inventories are valued at cost. If the net realizable value is lower than the cost, inventories must be recorded at their net realizable value. The cost of inventories

includes purchase costs, processing costs, and other directly attributable costs incurred to bring the inventories to their present location and condition.

Ending inventory is determined using the specific identification method.

Inventories are accounted for using the perpetual method.

Provision for inventory devaluation is recognized at the year-end as the difference between the original cost of inventories and their net realizable value.

Recognition of Fixed Assets and Depreciation of Fixed Assets.

Tangible fixed assets and intangible assets are recognized at cost. During their usage, tangible fixed assets and intangible assets are carried at cost, accumulated depreciation and their remaining value

Depreciation is calculated using the straight-line method. The estimated depreciation period is determined in accordance with Circular No. 45/2013/TT-BTC dated April 25, 2013, as follows:

- Buildings and structures	05 - 50 years
- Machinery and equipment	03 - 20 years
- Transportation vehicles	05 - 30 years
- Office equipment	03 - 10 years
- Land use rights	-
- Management software	03 - 05 years

Principles for Recognizing Financial Investments.

The investment in subsidiaries is accounted for using the cost method. The net income from the subsidiary arising after the investment date is recognized in the Income Statement. Other distributions (excluding net income) are considered as a recovery of the investment and are recognized as a reduction in the carrying amount of the investment.

Investment securities at the reporting date, if:

- Investments with a maturity or redemption period of no more than 3 months from the date of purchase are classified as "cash equivalents"
- Investments with a maturity period of less than 1 year or within 1 operating cycle are classified as short-term assets.
- Investments with a maturity period exceeding 1 year or beyond 1 operating cycle are classified as long-term assets.

The provision for impairment of investments at year-end is the difference between the carrying value of investments recorded in the accounting books and their market value at the time of provision.

Principles for recognition and capitalization of borrowing costs.

Borrowing costs are recognized as production and business expenses in the period incurred, except for borrowing costs directly related to the investment, construction, or production of qualifying assets, which are capitalized as part of the cost of the asset in accordance with the provisions of Vietnamese Accounting Standard No. 16 "Borrowing Cost".

Principle of Recognition and Allocation of Prepaid Expenses.

Prepaid expenses related to production and business expenses for the current fiscal year are recognized as short-term prepaid expenses and are allocated to the production and business expenses for the fiscal year.

The following expenses were incurred during the fiscal year but have been recorded as long-term prepaid expenses to be gradually allocated to the business results over several years:

- Tools and supplies with significant value used;
- Purchase costs allocated to the ending inventory;
- Other costs with a duration exceeding one year.

The calculation and allocation of long-term prepaid expenses to production and business expenses in each accounting period are based on the nature and extent of each type of expense to select an appropriate allocation method and basis. Prepaid expenses are allocated gradually to production and business expenses using the straight-line method.

Principle of Recognition of Accrued Expenses.

Expenses that have not yet been incurred but are accrued in advance as production and business costs during the period to ensure that actual expenses, when they arise, do not cause sudden fluctuations in production and business costs, are recorded based on the matching principle between revenues and expenses. When these expenses are incurred, if there is a difference between the accrued amount and the actual expenses, accounting adjustments will be made to increase or decrease the corresponding expense.

The principle of recognition of equity.

The owner's invested capital is recognized based on the actual capital contributed by the owner.

Share premium is recognized as the difference, either positive or negative, between the actual issue price and the par value of the shares when the shares are issued for the first time, through additional issuance, or when treasury shares are reissued.

Other equity of the owner is recognized at the remaining value of the fair value of assets donated or given to the company by other organizations or individuals, after deducting (–) any taxes payable (if applicable) related to the donated or gifted assets, and any additions from business operations.

Treasury shares are shares issued by the Company and later repurchased. Treasury shares are recognized at their actual value and presented in the balance sheet as a reduction of equity.

Dividends payable to shareholders are recognized as liabilities in the Company's Balance Sheet after the dividend declaration by the Board of Directors.

Undistributed after-tax profit is the profit from the Company's activities after deducting (i) adjustments for the retrospective application of changes in accounting policies, and (ii) retrospective corrections of material errors from previous years.

The Principles and Methods of Revenue Recognition

Sales Revenue

Sales revenue is recognized when the following conditions are simultaneously met:

- The significant risks and rewards associated with the ownership of the goods or products have been transferred to the buyer;



- The company no longer retains control over the goods as the owner or the ability to manage the goods;
- The revenue can be reliably measured;
- The company has obtained or will obtain economic benefits from the sales transaction;
- The costs associated with the sales transaction can be reliably measured.

Service revenue

Revenue from providing services is recognized when the outcome of the transaction can be reliably measured. For services extending over multiple periods, revenue is recognized in each period based on the degree of completion of the service at the balance sheet date. The outcome of the service transaction is recognized when the following conditions are met:

- The revenue can be reliably measured;
- It is probable that economic benefits will be derived from the service transaction;
- The portion of work completed at the balance sheet date can be reliably measured;
- The costs incurred for the transaction and the costs to complete the service transaction can be reliably measured.

The portion of the service work completed is determined based on the method of assessing completed work.

Financial income

Revenue arising from interest, dividends, profit sharing, gains from securities trading, deferred interest, and other financial operating revenue is recognized when the following two (2) conditions are simultaneously satisfied:

- It is probable that economic benefits will be derived from the transaction;
- Revenue is recognized with reasonable certainty.

Dividends and profit distributions are recognized when the company has the right to receive the dividends or profit from its equity investments.

The principles and methods of recognizing financial costs.

The financial costs recognized include::

- Costs or losses related to financial investment activities;
- Borrowing costs and costs associated with obtaining funds;
- Losses arising from foreign exchange rate fluctuations on transactions related to foreign currencies;
- Provision for the decline in the value of securities investments.

III. Additional information for items presented in the Statement of Financial Position

Unit: VND

1. Cash and cash equivalents

Cash and cash equivalents held by the Company that are not restricted in use	30/09/2026	01/01/2026
- Cash on hand	407,256,205	227,897,824
- Demand deposits	11,176,900,057	2,469,805,325
- Cash on transit	-	-
Total	11,584,156,262	2,697,703,149

2. Financial investments

a) Trading securities

Description	30/09/2026			
	Cost	Allowance	Cost	Allowance
Total value of shares (details of each type of shares accounting for 10% or more of total share value)	4,029,922,558	...	4,029,922,558	...
- Au Lac Joint Stock Company (14,040 shares)	410,000,000	...	410,000,000	...
- Dong Nai Paint Joint Stock Company – SDN (330,380 shares)	3,619,922,558	...	3,619,922,558	...
Total	4,029,922,558	...	4,029,922,558	...

b) Equity investments in other entities

Description	30/09/2026			
	Cost	Allowance	Cost	Allowance
- Investment in other entities	7,975,000,000	(7,975,000,000)	7,975,000,000	(7,975,000,000)
+ Including: Investment in BCC contracts where the Company does not have joint control but is entitled to benefits based on post-tax profit				
Total	7,975,000,000	(7,975,000,000)	7,975,000,000	(7,975,000,000)

3. Trade receivables

Description	30/09/2026			
	Carrying amount	Allowance	Carrying amount	Allowance
a) Short-term trade receivables	69,041,436,312	(26,799,729,926)	101,082,069,125	(26,779,627,495)
Dong A Steel Joint Stock Company	9,538,272,918	(9,538,272,918)	9,538,272,918	(9,538,272,918)
Cong S Tao Trading Import Export Company Limited	7,155,951,663	(7,155,951,663)	7,155,951,663	(7,155,951,663)
VNJT Investment Import Export Company Limited			9,122,162,300	
ALIMENTS MEDAILLON FOODS INC.	8,095,855,452		10,540,760,032	
FRUTEX AUSTRALIA	-		7,970,964,800	
ISPICE FOODS	4,769,836,943	...	19,753,135,827	...
GYMA FOOD INDUSTRIES LLC	-	...	5,536,582,853	...
BELLA VITA	3,190,747,059			
E-HO GLOBAL Company Limited	3,670,142,757			
Bouaba Al-Asr Trading Company	3,839,818,191.00			
DAESANG CORPORATION	8,238,809,760.00			
SUANTHAI COMPANY LIMITED	4,651,157,106.00			
Á Châu Technology Investment Joint Stock Company	1,905,426,472	(1,905,426,472)	1,905,426,472	(1,905,426,472)
Thep Moi Joint Stock Company (New Steel JSC)	2,029,050,529	(2,029,050,529)	2,029,050,529	(2,029,050,529)
Dong A Company Limited	960,621,809	(960,621,809)	960,621,809	(960,621,809)
Other overdue receivables	534,635,414		12,946,971,061	
Other short-term receivables from customers	6,556,746,986	(5,405,719,617)	9,717,512,359	(5,190,304,104)
Petrolimex Engineering Joint Stock Company	938,779,950		2,546,290,821	
PPG Viet Nam Company Limited	1,905,823,706		1,092,082,184	
- Viet Long Private Enterprise	266,283,497		266,283,497	
'- BEIFA Viet Nam Company Limited	793,476,100.00		-	
b) Short-term prepayments to suppliers	8,466,139,206	(6,606,391,948)	7,891,231,526	(6,606,391,948)
Duy Tan Agricultural Products One Member Company Limited	2,800,000,000	(2,800,000,000)	2,800,000,000	(2,800,000,000)
An Thai Mineral Company Limited	3,306,600,448	(3,306,600,448)	3,306,600,448	(3,306,600,448)
TRAN TUAN VAN YEN Co., Ltd.	499,092,000		-	
Other short-term receivables	1,360,655,258		1,284,839,578	
Other overdue receivables	499,791,500	(499,791,500)	499,791,500	(499,791,500)
Total	77,507,575,518	(33,406,121,874)	108,973,300,651	(33,386,019,443)

4. Other receivables

Description	30/09/2026			
	Carrying amount	Allowance	Carrying amount	Allowance
a) Short-term	6,963,366,861	(799,436,138)	6,715,447,116	(799,436,138)
- Advances	5,416,159,185	...	4,538,114,732	...
- Huong Viet Spices One Member Company Limited (compensation receivable)	447,520,000	(447,520,000)	447,520,000	(447,520,000)
- Thiep Moi Joint Stock Company (interest receivable under deferred payment contracts)	331,235,902	(331,235,902)	331,235,902	(331,235,902)
- Other doubtful receivables	20,680,236	(20,680,236)	20,680,236	(20,680,236)
- Other receivables	747,771,538	...	1,377,896,246	...
b) Long-term	5,000,000	-	5,000,000	-
- Deposits and collateral	5,000,000	-	5,000,000	-
Total	6,968,366,861	(799,436,138)	6,720,447,116	(799,436,138)

5. Assets shortage pending resolution

Description	30/09/2026			
	Quantity	Amount	Quantity	Amount
a) Cash	...		...	...
b) Inventory	734.69	18,885,719	734.69	18,885,719
c) Tangible fixed assets	...	...	...	...
d) Other assets	...	...	...	...
Total	734.69	18,885,719	734.69	18,885,719

6. Bad debts

Description	30/09/2026					
	Gross carrying amount	Recoverable amount	Debtor	Gross carrying amount	Recoverable amount	Debtor
1. Short-term trade receivables	1,905,426,472	-	Chau A Technology Investment Joint Stock Company	1,905,426,472	-	Chau A Technology Investment Joint Stock Company
	7,155,951,663	-	Cong S Tao Trading Import Export Company Limite	7,155,951,663	-	Cong S Tao Trading Import Export Company Limite
	2,029,050,529	-	Thep Moi Joint Stock Company	2,029,050,529	-	Thep Moi Joint Stock Company
	9,538,272,918	-	Dong A Steel Joint Stock Company	9,538,272,918	-	Dong A Steel Joint Stock Company
	960,621,809	-	Dong A Company Limited	960,621,809	-	Dong A Company Limited
	266,283,497		Viet Long Private Enterprise	266,283,497		Viet Long Private Enterprise
	203,894,839		Bac Thai Petrol Company Limited	203,894,839		Bac Thai Petrol Company Limited
	4,720,125,768	-	Other entities	4,720,125,768	-	Other entities
2. Prepayments to suppliers	2,800,000,000	-	Duy Tan Agricultural Products One Member Company Limited	2,800,000,000	-	Duy Tan Agricultural Products One Member Company Limited
	3,306,600,448	-	An Thai Mineral Company Limited	3,306,600,448	-	An Thai Mineral Company Limited
	499,791,500	-	Other entities	499,791,500	-	Other entities
3. Other receivables	331,235,902	-	Thep Moi Joint Stock Company	331,235,902	-	Thep Moi Joint Stock Company
	447,520,000	-	Huong Viet Spices One Member Company Limited	447,520,000	-	Huong Viet Spices One Member Company Limited
	20,680,236	-	Other entities	20,680,236	-	Other entities
Total	34,185,455,581	-	...	34,185,455,581	-	...

7. Inventories:

Description	30/09/2026		01/01/2026	
	Cost	Allowance	Cost	Allowance
- Goods in transit	...	...	...	...
- Raw materials	17,553,551,615	(1,481,915,081)	42,443,160,260	(1,482,132,233)
- Tools and supplies	...	...	...	...
- Work in progress	1,848,216,212	...	1,288,829,347	...
- Finished goods	42,603,592,024	(2,294,145,630)	54,166,685,470	(2,294,145,630)
- Merchandise	5,582,109,909	...	11,394,436,057	...
- Goods sent for sale	...	...	...	...
- Materials in bonded warehouse	...	...	...	...
Total	67,587,469,760	(3,776,060,711)	109,293,111,134	(3,776,277,863)

8. Movements in tangible fixed assets

Description	Buildings and structures	Machinery and equipment	Means of transport and transmission	Office equipment	Total
Cost					
Opening balance	59,267,687,528	120,424,242,481	10,005,473,857	3,936,544,805	193,633,948,671
- Additions during the period					
- Construction in progress completed					
- Other increases					
- Transfers to investment property					
- Disposals					
- Other decreases					
Closing balance	59,267,687,528	120,424,242,481	10,005,473,857	3,936,544,805	193,633,948,671
Accumulated depreciation					
Opening balance	37,736,204,877	96,049,012,427	7,827,749,724	3,585,944,176	145,198,911,204
- Depreciation for the period	1,551,598,775	3,738,769,431	299,772,231	25,963,200	5,616,103,637
- Other increases					
- Transfers to investment property					
- Disposals					
- Other decreases					
Closing balance	39,287,803,652	99,787,781,858	8,127,521,955	3,611,907,376	150,815,014,841
Net book value					
- At the beginning of the period	21,531,482,651	24,375,230,054	2,177,724,133	350,600,629	48,435,037,467
- At the end of the period	19,979,883,876	20,636,460,623	1,877,951,902	324,637,429	42,818,933,830

9. Movements in intangible assets:

Items	Land use rights	Software	Other intangible assets	Total
Cost				
Opening balance	1,205,192,140	2,096,861,000	953,515,000	4,255,568,140
- Additions				
- Internally generated				
- Business combination increases				
- Other increases				
- Disposals				
- Other decreases				
Closing balance	1,205,192,140	2,096,861,000	953,515,000	4,255,568,140
Accumulated amortization				
Opening balance		1,934,134,570	440,718,784	2,374,853,354
- Amortization for the period		70,683,693	39,296,250	109,979,943
- Other increases				
- Disposals				
- Other decreases				
- Closing balance	-	2,004,818,263	480,015,034	2,484,833,297
Net book value				
- At the beginning of the period	1,205,192,140	162,726,430	512,796,216	1,880,714,786
- At the end of the period	1,205,192,140	92,042,737	473,499,966	1,770,734,843

10. Prepaid expenses

Items	30/09/2026	01/01/2026
a) Short-term prepaid expenses	487,351,861	714,888,552
Tools and instruments		75,158,441
Food certification		81,877,289
Repair expenses		51,747,723
Other expenses	487,351,861	506,105,099
b) Long-term prepaid expenses	3,538,812,555	3,602,907,886
Tools and instruments		24,359,851
Prepaid operating lease expenses		-
Other expenses	3,538,812,555	3,578,548,035
Total	4,026,164,416	4,317,796,438

11. Borrowings and finance lease liabilities

Description	30/09/2026	During the period		
		Increase	Decrease	
Prosperity and Growth Commercial Joint Stock Bank (PG Bank)	-	14,375,049,032	122,308,908,645	107,933,859,613
Military Commercial Joint Stock Bank (MB Bank)	130,690,613,224	368,025,693,968	317,908,649,057	80,573,568,313
Order Loans	8,000,000,000	6,000,000,000	500,000,000	2,500,000,000
Total	138,690,613,224	388,400,743,000	440,717,557,702	191,007,427,926

12. Trade payables

Description	30/09/2026	01/01/2026
a) Short-term trade payables	4,826,067,086	7,562,225,140
YANTAI ORIGINAL IMPORT AND EXPORT CO., LTD	1,130,073,737	205,740,600
Vietnam Sterilization Services Company Limited	89,939,943	342,742,901
Thang Loi Manufacturing Trading Import Export One Member Company Limited	-	1,125,705,600
CAT TUONG GIA COMMERCIAL COMPANY LIMITED		370,335,298
TAN DAI DUONG TRADING AND LOGISTICS SERVICES JOINT STOCK COMPANY	102,400,440	56,734,800
Dongguan Lucky Tin Co., Ltd	51,934,000	713,234,080
THANH DAT PHAT AGRICULTURAL PRODUCTS COMPANY LIMITED	164,327,400	165,439,800
CÔNG TY TNHH T.H.I GROUP VIỆT NAM	232267778	
CÔNG TY CỔ PHẦN SẢN XUẤT NHỰA DUY TÂN	110813184	
Crayola LLC	19613914	89,494,260
Namei international (H.K) Limited	1076072480	-
MINH THAI LOC TRADING COMPANY LIMITED		80,190,000
Thinh Phat Advertising and Interior Investment Joint Stock Company	242,471,196	242,471,196
Thai Son G.M Company Limited		85,690,271
- Payables to other parties	1,606,153,014	4,084,446,334
b) Short-term prepayments from customers	12,887,804,681	3,089,417,743
ACTIVE INGREDIENTS SDN BHD	-	390,064,875
AYSAN KHAVARMIANE KALA CO.	-	2,232,246,107
DALAT, SPOL. S R.O.	-	40,133,940
ООО «RUSAGRICOM»	8,032,360,000	
Other customer advances	4,855,444,681	426,972,821

13. Dividends and profit payable

Description	30/09/2026	01/01/2026
Dividends and profit payable	493,929,819	493,929,819

14. Taxes and other payables to the State

Description	01/01/2026	Payable during the period	Paid during the period	30/09/2026
a) Taxes payable	127,435,889	204,232,852	175,452,514	98,655,551
Value-added tax (VAT)				
Special consumption tax				-
Import and export duties	123,175,281	83,617,579	83,617,581	123,175,283
Corporate income tax				
Personal income tax	4,260,608	120,615,273	91,834,933	(24,519,732)
Land tax and land rental				-
Natural resources tax	-			-
Other taxes and fees	-			-
b) Taxes receivable	3,604,802,904	3,705,381,722	3,716,431,817	3,593,752,809
Value-added tax (VAT)		3,131,058,607	3,131,058,607	-
Corporate income tax	3,541,437,775	392,878,942	392,878,942	3,541,437,775
Personal income tax	63,365,129	181,444,173	192,494,268	52,315,034

15. Accrued expenses

Description	30/09/2026	01/01/2026
Accrued interest expenses	137,358,208	165,925,868
Accrued operating expenses	269,524,940	670,101,353
Total	406,883,148	836,027,221

16. Other payables

Description	30/09/2026	01/01/2026
a) Short-term	631,124,976	635,641,137
- Surplus assets pending resolution	39,526,011	39,526,011
- Trade union funds	94,427,949	142,188,794
- Social and health insurance	39,466,324	25,784,560
- Other payables and accruals	457,704,692	428,141,772
b) Long-term	2,626,207,666	2,626,207,666
- Long-term deposits and collateral received	2,626,207,666	2,626,207,666
Total	3,257,332,642	3,261,848,803

17. Statement of changes in equity

a) Statement of changes in equity

Description	Components of equity								Total
	Contributed capital	Share premium	Bond conversion options	Other equity	Revaluation surplus	Foreign exchange differences	Retained earnings and reserves	Treasury shares	
<i>A</i>	<i>1</i>	<i>2</i>	<i>3</i>	<i>4</i>	<i>5</i>	<i>6</i>	<i>7</i>	<i>8</i>	
Opening balance of the previous year	151,993,450,000						(27,336,021,634)	(12,425,734,109)	112,231,694,257
- Increase in capital during the previous year									
- Profit for the previous year									
- Other increases									
- Decrease in capital during the previous year									
- Loss for the previous year							(2,121,226,046)		(2,121,226,046)
- Other decreases									
Opening balance of the current year	151,993,450,000						(29,457,247,680)	(12,425,734,109)	110,110,468,211
- Increase in capital during the current year									
- Profit for the current year									
- Other increases									
- Decrease in capital during the current year									
- Loss for the current year							(22,877,853,139)		(22,877,853,139)
- Other decreases									
Closing balance:	151,993,450,000	-	-	-	-	-	(52,335,100,819)	(12,425,734,109)	87,232,615,072

b) Details of contributed capital

Description	30/09/2026	01/01/2026
PETROLIMEX CONSTRUCTION AND TRADING CORPORATION - MTV COMPANY LIMITED	49,108,110,000	80,056,110,000
Logigo Technology Solutions Company Limited	39,201,000,000	15,081,000,000
Capital contributions from other investors	63,684,340,000	56,856,340,000
Total	151,993,450,000	151,993,450,000

c) Transactions with owners and dividend/profit distribution

Description	30/09/2026	01/01/2026
- Owners' investment capital	151,993,450,000	151,993,450,000
+ Opening balance	151,993,450,000	151,993,450,000
+ Increase during the year	...	...
+ Decrease during the year	...	...
+ Closing balance	151,993,450,000	151,993,450,000
- Dividends and profits distributed	...	...

d) Shares

Description	30/09/2026	01/01/2026
- Number of shares authorized for issuance	15,199,345	15,199,345
- Number of shares issued	15,199,345	15,199,345
+ Ordinary shares	15,199,345	15,199,345
+ Preference shares (classified as equity)	...	...
- Number of treasury shares	989,120	989,120
+ Ordinary shares	989,120	989,120
+ Preference shares (classified as equity)	...	...
- Number of shares outstanding	14,210,225	14,210,225
+ Ordinary shares	14,210,225	14,210,225
+ Preference shares (classified as equity)	...	...

IV. Additional information for items presented in the Statement of Profit or Loss

Unit: VND

1. Total revenue from sales and service provision

Description	30/09/2026	30/09/2025
a) Revenue		
Domestic sales revenue	66,971,429,531	69,718,814,919
Export sales revenue	279,611,404,832	433,000,790,950
Operating lease income and other service revenue	1,091,184,397	774,346,805
Total	347,674,018,760	503,493,952,674

2. Revenue deductions

Description	30/09/2026	30/09/2025
- Trade discounts	581,661	12,240,047
- Sales discounts	32,986,800	
- Sales returns	3,403,633,992	50,924,884
Total	3,437,202,453	63,164,931

3. Cost of sales

Description	30/09/2026	30/09/2025
Cost of domestic sales	59,431,159,649	60,337,718,390
Cost of export sales	262,618,688,486	405,583,130,019
Other cost of sales	(9,495,616)	(962,181,226)
Total	322,040,352,519	464,958,667,183

4. Financial income

Description	30/09/2026	30/09/2025
- Interest income from deposits and loans	3,578,245	3,034,795
- Gain on disposal of financial investments	...	...
- Dividends and profit distributions received in Cash or non-Cash assets	264,304,000	603,454,000
- Foreign exchange gains	1,051,367,233	4,912,959,777
- Interest from deferred payment sales	...	...
- Cash discounts received	...	...
- Other financial income	...	...
Total	1,319,249,478	5,519,448,572

5. Finance costs

Description	30/09/2026	30/09/2025
- Interest expense	11,743,884,398	12,827,888,256
- Loss on disposal of financial investments	...	...
- Foreign exchange losses	1,173,178,976	2,021,043,882
- Interest on deferred payment purchases	...	...
- Cash discounts give	60,121,720	44,735,581
- Allowance for decline in value of trading securities and impairment of investments in Other entities		
- Unsuccessful issuance costs of bonds and shares	...	...
- Other finance costs	...	...
- Reversals of finance costs	...	...
Total	12,977,185,094	14,893,667,719

6. Other income

Description	30/09/2026	30/09/2025
- Gain on disposal of tangible fixed assets	...	...
- Gain from revaluation of assets contributed as capital	...	...
- Penalties received		...
- Tax reductions	...	...
- Grants, subsidies, donations recognized as other income	...	...
- Other income	158,421,596	385,427,553
Total	158,421,596	385,427,553

7. Other expenses

Description	30/09/2026	30/09/2025
- Net book value and expenses related to disposal of fixed assets	...	...
- Loss from revaluation of assets contributed as capital	...	...
- Penalties incurred	419,656,975	...
- Other expenses	47,571,008	730,555,975
Total	467,227,983	730,555,975

8. Selling expenses and general and administrative expenses

Description	30/09/2026	30/09/2025
a) General and administrative expenses	21,410,650,094	18,284,448,928
Administrative staff costs	11,401,403,304	10,063,171,969
Office supplies expenses	1,160,714,367	201,780,784
Depreciation of fixed assets	1,375,431,945	753,400,000
Taxes, fees and charges	25,900,000	43,088,000
Outsourced service expenses	4,794,532,035	6,161,390,590
Other expenses	2,652,668,443	1,061,617,585
Provision for doubtful receivables		-
b) Selling expenses	11,304,045,888	10,590,689,550
Staff costs	2,249,843,900	786,772,126
Tools and supplies expenses		1,493,695
Depreciation of fixed assets		
Outsourced service expenses	8,836,921,816	7,835,078,795
Other selling expenses	217,280,172	1,967,344,934

V. OTHER INFORMATION

Related party disclosures

During the course of business operations, the Company entered into transactions with related parties as follows:

Related parties	Relationship	Receivables
PETROLIMEX Tay Ninh Company Limited	Under common control	17,472,513
PETROLIMEX DONG THAP COMPANY LIMITED	Under common control	15,048,241
PETROLIMEX Khanh Hoa Company Limited	Under common control	42,587,773
PETROLIMEX SONG BE COMPANY LIMITED	Under common control	13,585,519
PETROLIMEX DA NANG COMPANY LIMITED	Under common control	68,204,106
PETROLIMEX GIA LAI COMPANY LIMITED	Under common control	65,955,920
PETROLIMEX CAN THO COMPANY LIMITED	Under common control	93,956,411
PETROLIMEX QUANG NAM COMPANY LIMITED	Under common control	10,258,345
PETROLIMEX BEN TRE COMPANY LIMITED	Under common control	90,291,004
PETROLIMEX AN GIANG COMPANY LIMITED	Under common control	147,824,944
Branch of Petrolimex Engineering Consulting Joint Stock Company – Construction Engineering, Trading and Services Enterprise	Under common control	8,193,284
Bac Thai Petroleum Company	Under common control	92,814,192

PETROLIMEX QUANG TRI COMPANY	Under common control	449,209,790
PETROLIMEX TRA VINH COMPANY LIMITED	Under common control	12,109,432
Bac Thai Petroleum Company	Under common control	203,894,839
PETROLIMEX HUE COMPANY LIMITED	Under common control	320,862,915
PETROLIMEX VINH LONG COMPANY LIMITED	Under common control	44,693,614
Tay Ninh Petroleum Company	Under common control	26,353,206
Petrolimex Kien Giang One Member Limited Liability Company	Under common control	14,097,105
VIETNAM NATIONAL PETROLEUM GROUP	Under common control	8,470,000

Ho Chi Minh City, Oct 20th 2026

PREPARED BY



PHAM THI THUY NGAN

DIRECTOR OF FINANCE AND
ACCOUNTING DEPARTMENT



NGUYEN THI PHUONG LAN

GENERAL DIRECTOR



TRAN MINH HUYNH



229

No: /2026/PIT-CBTT

Ho Chi Minh City, Oct 20th, 2026

Re: Explanation of periodic figures according to financial statements
Q3 2026 changed more than 10% compared to the same period last year

To: State Securities Commission of Vietnam
Ho Chi Minh City Stock Exchange

I.Explanation of profit fluctuation of more than 10% compared to the same period

Pursuant to Circular No. 96/2020/TT-BTC dated November 16, 2020 of the Ministry of Finance on periodic information disclosure of listed organizations, providing specific explanations when after-tax profit in the third quarter of 2026 fluctuates by more than 10% compared to the same period last year. Petrolimex International Trading JSC (PITCO) hereby provides the following explanation:

1. Financial Statements of the Parent Company:

No	Indicator	Q3 2026	Q3 2025	Increase/(Decrease)	%
1	Net revenue from sales and services	72,376,711,025	176,227,193,624	-103,850,482,599	-59%
2	Net profit after corporate income tax	-10,669,175,661	-504,156,791	-10,165,018,870	2016%

2. Consolidated Financial Statements:

No	Indicator	Q2 2026	Q2 2025	Increase/(Decrease)	%
1	Net revenue from sales and services	79,635,604,754	184,744,666,699	-105,109,061,945	-57%
2	Net profit after corporate income tax	(10,669,175,661)	(504,156,793)	-10,165,018,868	2016%

Revenue in Q3 2026 decreased by VND 104 billion, or 59%, compared with Q3 2025 under the Parent Company's financial statements, and by VND 105 billion, or 57%, under the Consolidated Financial Statements.

During the first nine months of 2026, the Company's business operations faced significant challenges due to the combined impact of unfavorable market conditions, financial pressures, and intense competition. In addition, the prolonged conflict in the Middle East disrupted trade activities, resulting in a decline in export revenue from this market compared with the same period last year, while demand in several export markets has yet to recover, placing further pressure on the Company's business performance. Revenue fell significantly below the planned target, while input costs and operating expenses continued to increase, adversely affecting the Company's operating efficiency and overall financial performance.

We hereby confirm that the information disclosed above is true and we take full responsibility before the law for the accuracy of the disclosed content.

Sincerely.

PETROLIMEX INTERNATIONAL TRADING JSC 



CHIEF EXECUTIVE OFFICER
TRAN MINH HUYNH

